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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

THE RHODES COMPANIES, LLC, aka
"Rhodes Homes," et al.,

Reorganized Debtors

JAMES M. RHODES,

Appellant,

v.

THE RHODES COMPANIES, LLC, aka
"Rhodes Homes," et al., Reorganized
Debtors,

Appellee.

Case No.: 09-14814-LBR
(Jointly Administered)

Chapter 11

District Court No.: 2:12-cv-00139-LRH-VCF

**APPELLANT'S DESIGNATION OF
RECORD ON APPEAL**

On January 11, 2012, the Bankruptcy Court entered an *Order Approving Motion of the Reorganized Debtors for Entry of an Order Approving Settlement Between James Rhodes and the Reorganized Debtors* (the "**Settlement Order**"). The Settlement Order was the final order on James Rhodes' Proof of Claim No. 814-33 and the objection to the Proof of Claim. On January

25, 2012, Appellant James M. Rhodes (“**Appellant**”) timely filed a notice of appeal from the *Order Sustaining Reorganized Debtors’ Objection to James Rhodes’ Entitlement to the Tax Claim Found in Proof of Claim No. 814-33* (the “**Order**”) entered in this case by the Honorable Linda B. Riegle on November 16, 2010.

Pursuant to Fed. R. Bankr. P. 8006, Appellant hereby designates the following documents, pleadings, papers, and transcripts from the above-entitled case as part of the record on his appeal:

DOCUMENT DESCRIPTION	DOCUMENT NUMBER	DATE
Proof of Claim No. 33-1	33-1	7/17/09
(copy) Motion on Shortened Notice of the First Lien Steering Committee for an Order Directing the Appointment of a Trustee Pursuant to 11 U.S.C. 1104(A) or, in the Alternative, Dismissing the Debtors' Chapter 11 Cases Pursuant to 11 U.S.C. 1112(b). Filed by TIMOTHY P. THOMAS on behalf of STEERING COMMITTEE OF SENIOR SECURED LENDERS (mdf) (Entered: 04/16/2009)	68	4/7/09
Schedule[s] A, Real Property Amount: \$ 0.00, B, Personal Property Amount: \$ 2541316.98, D, Creditors Holding Secured Claims Amount: \$ 392895340.00, E, Creditors Holding Unsecured Priority Claims Amount: \$ 0.00, F, Creditors Holding Unsecured Nonpriority Claims Amount: \$ 9729151.00, G, H, Summary of Schedules, Declaration Concerning Debtor[s] Schedules, Filed by ZACHARIAH LARSON on behalf of THE RHODES COMPANIES, LLC (LARSON, ZACHARIAH) (Entered: 04/30/2009)	131	4/30/09
Notice To Vacate Hearing On Motion On Shortened Notice Of The First Lien Steering Committee For An Order Directing The Appointment Of A Trustee Pursuant To 11 U.S.C. §1104(A), Or In The Alternative, Dismissing The Debtors' Chapter 11 Cases Pursuant To 11 U.S.C. §1112(b) Filed by TIMOTHY P. THOMAS on behalf of STEERING COMMITTEE OF SENIOR SECURED LENDERS (Related document(s) 68 Motion to Appoint Trustee filed by Creditor STEERING COMMITTEE OF SENIOR SECURED LENDERS, Motion to Dismiss Case) (THOMAS, TIMOTHY) (Entered: 05/06/2009)	136	5/6/09
Amended Statement of Financial Affairs Filed by ZACHARIAH LARSON on behalf of THE RHODES COMPANIES, LLC (LARSON, ZACHARIAH) (Entered: 07/02/2009)	300	7/02/09
Amended Schedule[s] B, Personal Property Amount: \$ 2717518.58, F, Creditors Holding Unsecured Nonpriority Claims Amount: \$ 9886171.58, Summary of Schedules, Declaration Concerning Debtor[s] Schedules, Filed by ZACHARIAH LARSON on behalf of THE RHODES COMPANIES, LLC (LARSON, ZACHARIAH) (Entered: 07/02/2009)	301	7/02/09
Amended Chapter 11 Plan Number Third Amended Filed by NILE LEATHAM on behalf of STEERING COMMITTEE OF SENIOR	1013	2/18/10

1	SECURED LENDERS (Attachments: # 1 Exhibit 1# 2 Exhibit 2)(LEATHAM, NILE) (Entered: 02/18/2010)		
2	Proposed Findings of Fact, Conclusions of Law, and Order Confirming	1053	3/12/10
3	the First Lien Steering Committee's Third Amended Modified Plan of		
4	Reorganization Pursuant to Chapter 11 of the Bankruptcy Code for The		
5	Rhodes Companies, LLC, ET AL. (Related document(s) 1013		
6	Amended Chapter 11 Plan filed by Creditor STEERING COMMITTEE		
7	OF SENIOR SECURED LENDERS.) (vap) (Entered: 03/12/2010)		
8	<i>Objection to James Rhodes' Proof of Claim No. 814-33 and Notice of</i>	1149	5/27/10
9	<i>Amendment of Schedules of Assets and Liabilities</i> Filed by NILE		
10	LEATHAM on behalf of REORGANIZED DEBTORS (Attachments: #		
11	1 Exhibit A# 2 Exhibit B# 3 Exhibit C# 4 Exhibit D# 5 Exhibit E)		
12	(LEATHAM, NILE) Modified on 5/28/2010 to capture SARD		
13	statistical data (Fisher, MD). (Entered: 05/27/2010)		
14	<i>Opposition to the Reorganized Debtors Objection to James Rhodes</i>	1176	6/17/10
15	<i>Proof of Claim No. 814-33 and Notice of Amendment of Schedule of</i>		
16	<i>Assets and Liabilities</i> Filed by ANNE M. LORADITCH on behalf of		
17	JAMES RHODES (Related document(s) 1149 Document filed by		
18	Debtor REORGANIZED DEBTORS.) (LORADITCH, ANNE)		
19	(Entered: 06/17/2010)		
20	<i>Declaration Of: James M. Rhodes in support of the Opposition to the</i>	1177	6/17/10
21	<i>Reorganized Debtors Objection to James Rhodes Proof of Claim No.</i>		
22	<i>814-33 and Notice of Amendment of Schedule of Assets and Liabilities</i>		
23	Filed by ANNE M. LORADITCH on behalf of JAMES RHODES		
24	(Related document(s) 1176 Opposition filed by Creditor JAMES		
25	RHODES) (Attachments: # 1 Exhibit 1-Part I# 2 Exhibit 1-Part 2# 3		
26	Exhibit 1-Part 3# 4 Exhibit 2# 5 Exhibit 3) (LORADITCH, ANNE)		
	(Entered: 06/17/2010)		
	Errata Filed by ANNE M. LORADITCH on behalf of JAMES	1178	6/17/10
	RHODES (Related document(s) 1176 Opposition filed by Creditor		
	JAMES RHODES, 1177 Declaration filed by Creditor JAMES		
	RHODES) (LORADITCH, ANNE) (Entered: 06/17/2010)		
	Stipulation By REORGANIZED DEBTORS and Between James M.	1290	9/17/10
	Rhodes <i>[Stipulated Facts]</i> Filed by NILE LEATHAM on behalf of		
	REORGANIZED DEBTORS (Related document(s) 1149 Document		
	filed by Interested Party REORGANIZED DEBTORS, 1176		
	Opposition filed by Creditor JAMES RHODES, 1177 Declaration filed		
	by Creditor JAMES RHODES, 1178 Errata filed by Creditor JAMES		
	RHODES) (LEATHAM, NILE) (Entered: 09/17/2010)		
	<i>Objection (Supplemental Memorandum of Law in Support of Objection</i>	1292	9/17/10
	<i>to Tax Claim Included in James Rhodes' Proof of Claim No. 814-33)</i>		
	Filed by NILE LEATHAM on behalf of REORGANIZED DEBTORS		
	(Related document(s) 1149 Document filed by Interested Party		
	REORGANIZED DEBTORS.) (Attachments: # 1 Exhibit A# 2 Exhibit		
	B# 3 Exhibit C# 4 Exhibit D# 5 Exhibit E# 6 Exhibit F) (LEATHAM,		
	NILE) (Entered: 09/17/2010)		
	Stipulation and Order Regarding Briefing Schedule (Related	1296	9/27/10
	document(s) 1149 Document filed by Interested Party REORGANIZED		
	DEBTORS.) (lme) (Entered: 09/27/2010)		
	Supplemental Response to <i>Objection of Reorganized Debtors to Proof</i>	1299	9/27/10

1	of Claim Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s) 1292 Objection filed by Interested Party REORGANIZED DEBTORS.) (ANDERSON, KEVIN) (Entered: 09/27/2010)		
2			
3	Reply Memorandum of Law in Support of Objection to Tax Claim of James Rhodes' Proof of Claim No. 814-33 Filed by NILE LEATHAM on behalf of REORGANIZED DEBTORS (Related document(s) 1149 Document filed by Interested Party REORGANIZED DEBTORS.) (LEATHAM, NILE) (Entered: 10/04/2010)	1302	10/4/10
4			
5	Order Sustaining Reorganized Debtors' Objection to James Rhodes' Entitlement to the Tax Claim Found in Proof of Claim No 814-33 (Related document(s) 1149 Document filed by Interested Party REORGANIZED DEBTORS.) (lme) (Entered: 11/16/2010)	1318	11/16/10
6			
7	Transcript regarding Hearing Held on 11/04/2010. The transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, you may contact the Transcriber Avtranz, Telephone number 602-263-0885. Purchasing Party: Kevin Anderson. Redaction Request Due By 12/15/2010. Redacted Transcript Submission Due By 12/27/2010. Transcript access will be restricted through 02/22/2011. (AVTRANZ) (Entered: 11/24/2010)	1321	11/24/10
8			
9	Notice of Filing Official Transcript. (Related document(s) 1321 Transcript) (lme) (Entered: 11/29/2010)	1322	11/29/10
10			
11	Notice of Appeal. Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES. Fee Amount \$255 (Attachments: 1 Exhibit Doc 1318 Signed Order Sustaining Reorganized Debtors' Objection to James' Rhodes Entitlement to the Tax Claim Found in Proof of Claim No. 814-33)(ANDERSON, KEVIN) (Entered: 11/30/2010)	1323	11/30/2010
12			
13	Election to Appeal to District Court . Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1323 Notice of Appeal filed by Creditor JAMES RHODES.)(ANDERSON, KEVIN) (Entered: 11/30/2010)	1325	11/30/2010
14			
15	Appeal Reference Number 10-35 (Related document(s)1323 Notice of Appeal filed by Creditor JAMES RHODES.)(mkl) (Entered: 12/01/2010)	1327	12/1/2010
16			
17	Notice of Referral of Appeal to USDC. Appeal Reference # 10-35 (Related document(s)1323 Notice of Appeal filed by Creditor JAMES RHODES.)(mkl) (Entered: 12/01/2010)	1328	12/1/2010
18			
19	Transmittal Form (USDC). Appeal Reference # 10-35 (Related document(s)1323 Notice of Appeal filed by Creditor JAMES RHODES.)(mkl) (Entered: 12/01/2010)	1329	12/1/2010
20			
21	Appeal Memorandum (USDC). Appeal Reference # 10-35 (Related document(s)1323 Notice of Appeal filed by Creditor JAMES RHODES.)(mkl) (Entered: 12/01/2010)	1330	12/1/2010
22			
23	Statement of Issues. Appeal Reference # 10-35 U.S. District Court # 2:10-cv-02101 Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1323 Notice of Appeal filed by Creditor JAMES RHODES, 1325 Election to Appeal filed by Creditor JAMES RHODES.)(ANDERSON, KEVIN) (Entered: 12/10/2010)	1336	12/10/2010
24			
25	Transmittal of Record for Preliminary Hearing to District Court . Appeal Reference # 10-35 U.S. District Court # 2:10-cv-02101 Filed by	1337	12/10/2010
26			

1	KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1323 Notice of Appeal filed by Creditor JAMES RHODES, 1325 Election to Appeal filed by Creditor JAMES RHODES.)(ANDERSON, KEVIN) (Entered: 12/10/2010)		
2	USDC Appeal Court Case# 10-cv-02101-GMN -RJJ (Related document(s) 1323 Notice of Appeal filed by Creditor JAMES RHODES.)(mkl) (Entered: 12/16/2010)	1341	12/16/2010
3	Virtual Minute Entry in reference to hearing On: 12/17/2010	1342	12/17/2010
4	Stipulation By JAMES RHODES and Between The Reorganized Debtors and Order to Stay Proceedings with Proposed Order Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (ANDERSON, KEVIN) Modified on 12/27/2010 to add with proposed order (DeVaney, HA). (Entered: 12/23/2010)	1346	12/23/2010
5	Stipulation and Order to Stay Proceedings (Related document(s)1346 Stipulation filed by Creditor JAMES RHODES.) (wml) (Entered: 01/03/2011)	1350	1/3/2011
6	Final Order Re: Appeal. Appeal Reference # 10-.35 U.S. District Court # 10-cv-02101-GMN-GWF Close Appeal 5/18/2011. (Related document(s)1323 Notice of Appeal filed by Creditor JAMES RHODES.)(mag) (Entered: 04/20/2011)	1394	4/19/2011
7	Motion to Reconsider Order Sustaining Reorganized Debtors' Objection to James Rhodes' Entitlement to the Tax Claim Found in Proof of Claim No. 814-33 Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1318 Order Re: Objection to Claim)(ANDERSON, KEVIN) (Entered: 06/02/2011)	1428	6/2/2011
8	Support Memorandum of Law in Support Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1428 Motion to Reconsider filed by Creditor JAMES RHODES) (ANDERSON, KEVIN) (Entered: 06/02/2011)	1429	6/2/2011
9	Notice of Hearing Hearing Date: 08/02/2011 Hearing Time: 10:30 a.m. Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1428 Motion to Reconsider filed by Creditor JAMES RHODES) (ANDERSON, KEVIN) (Entered: 06/06/2011)	1430	6/6/2011
10	Hearing Scheduled/Rescheduled. Hearing scheduled 8/2/2011 at 10:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. (Related document(s)1428 Motion to Reconsider filed by Creditor JAMES RHODES) (lme) (Entered: 06/07/2011)	1431	6/7/2011
11	Supplement <i>James M. Rhodes' Memorandum of Law in Support of His Opposition to Reorganized Debtors' Objection to the Greenway Partners Claim Found in Proof of Claim No. 814-33 and Notice of Amendment of Schedules of Assets and Liabilities</i> Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1176 Opposition filed by Creditor JAMES RHODES) (Attachments: 1 Exhibit A - Rhodes Declaration2 Exhibit B - Relevant Pages Main Amundson Report3 Exhibit C - Debtors' Pre-Petition Books and Records4 Exhibit D - Relevant Pages Main Amundson Report5 Exhibit E - Copies Debtors' Pre-Petition Books and Records6 Exhibit F - Relevant Pages Credit Agreement) (ANDERSON, KEVIN) (Entered: 07/19/2011)	1463	7/19/2011
12	Declaration Of: Paul D. Huygens <i>in Support of James M. Rhodes'</i>	1464	7/19/2011

1	<i>Supplemental Memorandum of Law in Support of His Opposition to Reorganized Debtors' Objection to the Greenway Partners Claim Found in Proof of Claim No. 814-33 and Notice of Amendment of Schedules of Assets and Liabilities</i> Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1463 Supplement filed by Creditor JAMES RHODES) (Attachments: 1 Exhibit A - Books and Records of Rhodes Home Arizona2 Exhibit B - Copies of Books and Records3 Exhibit C - Relevant Pages Credit Agreement) (ANDERSON, KEVIN) (Entered: 07/19/2011)		
2	Opposition to James Rhodes' Motion to Reconsider Order Sustaining Reorganized Debtors' Objection to James Rhodes' Entitlement to the Tax Claim Found in Proof of Claim No. 814-33 Filed by NILE LEATHAM on behalf of REORGANIZED DEBTORS (Related document(s)1428 Motion to Reconsider filed by Creditor JAMES RHODES.) (LEATHAM, NILE) (Entered: 07/19/2011)	1465	7/19/2011
3	Objection to Claim 814-33 of James Rhodes in the amount of \$10,598,000.00 (Reorganized Debtors' Objection to Rhodes' Greenway Partners Claim and Notice of Amendment of Schedules of Assets and Liabilities) Filed by NILE LEATHAM on behalf of REORGANIZED DEBTORS (Attachments: 1 Exhibit A2 Appendix B3 Exhibit C4 Exhibit D5 Exhibit E6 Exhibit F7 Exhibit G)(LEATHAM, NILE) (Entered: 07/19/2011)	1466	7/19/2011
4	Reply Memorandum of Law in Support of Motion to Reconsider Order Sustaining Reorganized Debtors' Objection to James Rhodes' Entitlement to the Tax Claim Found in Proof of Claim No. 814-33 Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1465 Opposition filed by Interested Party REORGANIZED DEBTORS.) (Attachments: 1 Exhibit Attachment-Summary Chart) 1428 Motion to Reconsider) (ANDERSON, KEVIN) Modified on 7/27/2011 to relate to #1428 also (Fisher, MD). (Entered: 07/26/2011)	1469	7/26/2011
5	Reply Memorandum in Support of Reorganized Debtors' Objection to Rhodes' Greenway Partners Claim and Notice of Amendment of Schedules of Assets and Liabilities Filed by NILE LEATHAM on behalf of REORGANIZED DEBTORS (Related document(s)1466 Objection to Claim filed by Interested Party REORGANIZED DEBTORS.) (LEATHAM, NILE) (Entered: 07/26/2011)	1470	7/26/2011
6	Reply Memorandum in Support of Opposition to Reorganized Debtors' Objection to the Greenway Partners Claim Found in Proof of Claim No. 814-33 and Notice of Amendment of Schedules of Assets and Liabilities Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1466 Objection to Claim filed by Interested Party REORGANIZED DEBTORS.) (ANDERSON, KEVIN) 1176 Opposition filed by Anne Loraditch) Modified on 7/27/2011 to relate to #1176 also (Fisher, MD). (Entered: 07/26/2011)	1472	7/26/2011
7	Order Denying James Rhodes' Motion to Reconsider Order Sustaining Reorganized Debtors' Objection to James Rhodes' Entitlement to the Tax Claim Found in Proof of Claim No 814-33 (Related document(s) 1428) (lme) (Entered: 08/09/2011)	1480	8/9/2011
8	Notice of Filing Official Transcript. (Related document(s)1479 Transcript) (had) (Entered: 08/10/2011)	1481	8/10/2011

1	Scheduling Order Regarding the Greenway Partners Claim and the Scheduled Claims. Evidentiary Hearing scheduled for 12/5/2011 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. (Related document(s)1466 Objection to Claim filed by Interested Party REORGANIZED DEBTORS.) (lgb) (Entered: 10/13/2011)	1571	10/13/2011
2	Transcript regarding Hearing Held on 09/27/11. The transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, you may contact the Transcriber Cline Transcription Services, Inc., Telephone number (702) 644-1123. Purchasing Party: Nile Leatham, Esq.. Redaction Request Due By 11/22/2011. Redacted Transcript Submission Due By 12/2/2011. Transcript access will be restricted through 01/30/2012. (CLINE TRANSCRIPTION SERVICES) (Entered: 11/01/2011)	1589	11/1/2011
3	Transcript regarding Hearing Held on 10/05/11. The transcript may be viewed at the Bankruptcy Court Clerk's Office. For additional information, you may contact the Transcriber Cline Transcription Services, Inc., Telephone number (702) 644-1123. Purchasing Party: Kevin Anderson, Esq.. Redaction Request Due By 11/22/2011. Redacted Transcript Submission Due By 12/2/2011. Transcript access will be restricted through 01/30/2012. (CLINE TRANSCRIPTION SERVICES) (Entered: 11/01/2011)	1590	11/1/2011
4	Stipulation and Order Regarding the Briefing Schedule for the Greenway Partners Claim and the Scheduled Claims (lme) (Entered: 11/15/2011)	1600	11/15/2011
5	Supplement Memorandum of Law in Support of the Greenway Partners Claim, the Compensation Claim and the Sedora Claim Filed by KEVIN N. ANDERSON on behalf of JAMES RHODES (Related document(s)1600 Stipulated/Agreed Order) (ANDERSON, KEVIN) (Entered: 11/16/2011)	1601	11/16/2011
6	Stipulation By REORGANIZED DEBTORS and Between James M. Rhodes (Stipulation to Vacate the Briefing Schedule and Evidentiary Hearing Regarding the Greenway Partners Claim and the Scheduled Claims) Filed by SHLOMO S. SHERMAN on behalf of REORGANIZED DEBTORS (Related document(s)1466 Objection to Claim filed by Interested Party REORGANIZED DEBTORS) (SHERMAN, SHLOMO) (Entered: 11/22/2011)	1606	11/22/2011
7	Order Approving Stipulation to Vacate the Briefing Schedule and Evidentiary Hearing Regarding the Greenway Partners Claim and the Scheduled Claims (Related document(s)1606 Stipulation filed by Interested Party REORGANIZED DEBTORS.) (lme) (Entered: 11/22/2011)	1607	11/22/2011
8	Notice of Entry of Order Approving Stipulation to Vacate the Briefing Schedule and Evidentiary Hearing Regarding the Greenway Partners Claim and the Scheduled Claims with Certificate of Service Filed by SHLOMO S. SHERMAN on behalf of REORGANIZED DEBTORS (Related document(s)1607 Order Approving Stipulation) (SHERMAN, SHLOMO) (Entered: 11/22/2011)	1609	11/22/2011
9	Motion to Approve Compromise under Rule 9019 (Motion for Entry of an Order Approving Settlement Between James Rhodes and the Reorganized Debtors) with Proposed Order Filed by NILE LEATHAM	1615	12/1/2011

1	on behalf of REORGANIZED DEBTORS (LEATHAM, NILE) (Entered: 12/01/2011)		
2	Declaration Of: Justin Bono in Support of Motion for Entry of an Order	1616	12/1/2011
3	Approving Settlement Between James Rhodes and the Reorganized		
4	Debtors Filed by NILE LEATHAM on behalf of REORGANIZED		
5	DEBTORS (Related document(s)1615 Motion to Approve Compromise		
6	under Rule 9019 filed by Interested Party REORGANIZED		
7	DEBTORS) (LEATHAM, NILE) (Entered: 12/01/2011)		
8	Notice of Hearing on Motion for Entry of an Order Approving	1617	12/1/2011
9	Settlement Between James Rhodes and the Reorganized Debtors		
10	Hearing Date: 01/06/2012 Hearing Time: 9:30 a.m. Filed by NILE		
11	LEATHAM on behalf of REORGANIZED DEBTORS (Related		
12	document(s)1615 Motion to Approve Compromise under Rule 9019		
13	filed by Interested Party REORGANIZED DEBTORS) (LEATHAM,		
14	NILE) (Entered: 12/01/2011)		
15	Hearing Scheduled/Rescheduled. Hearing scheduled 1/6/2012 at 09:30	1618	12/2/2011
16	AM at LBR-Courtroom 1, Foley Federal Bldg. (Related		
17	document(s)1615 Motion to Approve Compromise under Rule 9019		
18	filed by Interested Party REORGANIZED DEBTORS) (mdf) (Entered:		
19	12/02/2011)		
20	Certificate of Service Filed by NILE LEATHAM on behalf of	1619	12/2/2011
21	REORGANIZED DEBTORS (Related document(s)1615 Motion to		
22	Approve Compromise under Rule 9019 filed by Interested Party		
23	REORGANIZED DEBTORS, 1616 Declaration filed by Interested		
24	Party REORGANIZED DEBTORS, 1617 Notice of Hearing filed by		
25	Interested Party REORGANIZED DEBTORS) (LEATHAM, NILE)		
26	(Entered: 12/02/2011)		
	Order Approving Motion of the Reorganized Debtors for Entry of an	1631	1/11/2012
	Order Approving Settlement Between James Rhodes and the		
	Reorganized Debtors (Related document(s) 1615) (lme) (Entered:		
	01/11/2012)		
	Transcript regarding Hearing Held on 01/06/12. The transcript may be	1633	1/23/2012
	viewed at the Bankruptcy Court Clerk's Office. For additional		
	information, you may contact the Transcriber Cline Transcription		
	Services, Inc., Telephone number (702) 644-1123. Purchasing Party:		
	David R. Hague, Esq.. Redaction Request Due By 02/13/2012.		
	Redacted Transcript Submission Due By 02/23/2012. Transcript access		
	will be restricted through 04/23/2012. (CLINE TRANSCRIPTION		
	SERVICES) (Entered: 01/23/2012)		
	Notice of Filing Official Transcript. (Related document(s)1633	1634	1/24/2012
	Transcript) (lme) (Entered: 01/24/2012)		

DATED this 8th day of February, 2012.

/s/ David R. Hague

Kevin N. Anderson

David R. Hague

FABIAN & CLENDENIN

Attorneys for James M. Rhodes